

<TRANSLATION>

November 6, 2017

Company Name: Oji Holdings Corporation
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Notice Regarding Postponement of Release of:

“Summary of Consolidated Financial and Business Results for the First Half of the Year Ending March 2018”

Oji Holdings Corporation (hereinafter called “the Company”) hereby announces that the Company postpones its release of the “Summary of Consolidated Financial and Business Results for the First Half of the Year Ending March 2018” as the details written in below.

1. Reason for Release Postponement

The Company has decided to postpone its announcement of Summary of Consolidated Financial and Business Results today, as a result of a recent arisen doubt concerning the method of accounting for the payout of afforested assets that were marked to market at the time of business combination in the past fiscal year settlement (the Year Ended March 2013); in which the Company and its Accounting Auditor have not reached to an agreement and take certain amount of time to examine the details.

Depending on the results of the examination, there is a possibility to correct the consolidated financial statements dating back to past fiscal years. In that case, the Company expects the already-disclosed profit attributable to owners of parent to decrease by at a maximum of approximately ¥7 billion (which is almost equivalent to 1% of shareholders’ equity at the Year Ended March 2017) cumulatively. Having said, the Company also expects the impact on consolidated business results for the First Half of the Year Ending March 2018 to be minimal. Please refer to the “Revision to Consolidated Financial Forecasts for the First Half of the Year Ending March 2018” published today, for the forecasts at this time.

2. Future Schedule

The timing for release of the “Summary of Consolidated Financial and Business Results for the First Half of the Year Ending March 2018” is undecided at this time. The Company will promptly make an announcement if there arises any items to be disclosed.

Quarterly Results Briefings for institutional investors and analysts will be held as scheduled.

The Company sincerely apologizes for shareholders, investors and other concerned parties, for any inconveniences caused by the delay in release of the Summary of Consolidated Financial and Business Results.